

KIMBALL SCHOOL DISTRICT 07-2
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

RECEIVED
JUL 26 2013
S.D. SEC. OF STATE
23/1/23

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Kimball School District 07-2
2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013
3. Date of issue: June 26, 2013
4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$500,000
6. Paying dates of principal and interest: See attached schedule
8. Amortization schedule: See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:

The interest rate on the Bonds is 4.85%. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013 is true and correct on this 26th day of June 2013.


By: Eileen Kroupa
Its : Business Manager

Dated Date = 06/26/2013

Kimball School District
\$500,000 QZAB
Kimball School District

Delivery Date = 06/26/2013

Dates	Term Bond Maturities	Bond Redemptions	Proceeds	Coupon Rate	Yield	Price	Interest Amount	Total Debt Service	Fiscal Year Debt Service
12/26/2013	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2014	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2014	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2015	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2015	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2016	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2016	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2017	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2017	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2018	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2018	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2019	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2019	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2020	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2020	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2021	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2021	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2022	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2022	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2023	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2023	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2024	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2024	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2025	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2025	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2026	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2026	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2027	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2027	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2028	-	-	-	-	-	-	12,125.00	12,125.00	524,250.00
Total	-	-	500,000.00	4.850	-	-	363,750.00	863,750.00	863,750.00
Acc Int	-	-	500,000.00	-	-	-	-	-	-
Grand Tot	-	-	500,000.00	-	-	-	363,750.00	863,750.00	863,750.00
TIC (incl. all expenses) 4.850000000%									
TIC (Arbitrage TIC) 4.850000000%									
Bond Years 7.500.00									
Average Coupon 4.850000000%									
Average Life (yrs) ... 15.00									
WAM (yrs) 15.000000									
IRS Form 8038-G NIC = 4.850000% (with Adjstmt of \$0.00).									
NIC = 4.850000% (with Adjstmt of \$0.00).									

KIMBALL2013: NEW13Q

Prepared by: Tom McGuire McIney And Company 1-800-432-4042

06/16/2013 @ 10:26 V9.6